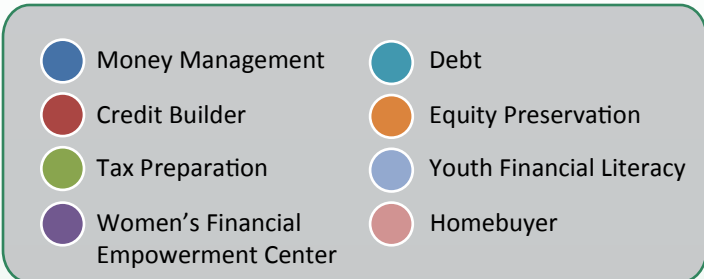
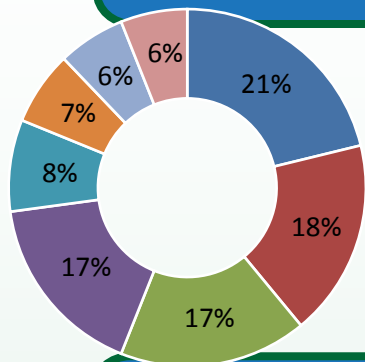


TOTAL CLIENTS SERVED = 7,344



HOURS OF SERVICE

Total Hours:

20,305



13,110 hrs = Group Education



7,195 hrs = Individual Counseling & Coaching

MATCHED SAVINGS

\$128,710



Total amount 323 clients personally saved towards Emergency Savings & Homebuyer Programs.

VOLUNTEERS



2,421 hrs

FINANCIALS

37%
of revenue was earned income.

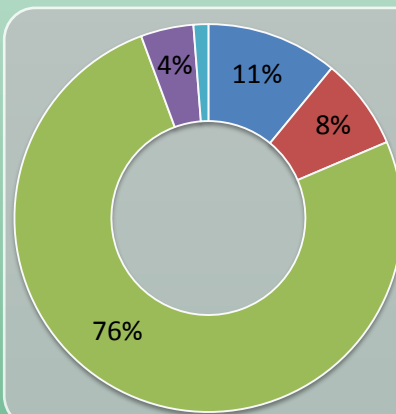
STUDENT LOAN COUNSELING



218

Student Loan Counseling Appointments

808%↑
from FY '17



Income

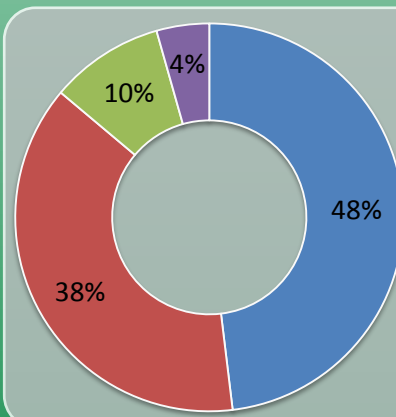
\$1,296,317

TAX REFUNDS

\$10.7 Million



Total refunds from our VITA program between 2006 – 2018 tax seasons.



Expense

\$1,116,813

2018 - Individual Donors

Zachery Adam • Jennifer Adams • Heather Alley • Dan Anderson • Anonymous • Anne Bailey • David D. Bailey
David K. & Lisa Bailey • Vicki Banks • Kimberly Barber • Roxann Barnes • Lisa Barnett • Randall Barnett
Gretchen Batra • Jamie & Jen Beasley • Sarah Betson • Lonnie Bewernitz • Brad & Shelly Blackburn • Regi & Katherine Blackburn
Kathleen Blair • Donna Bowman • Daniel Bradshaw • Linda Brinkley • Becky Brown • Cathy & David Brown
Mona Brown • Sarah Brown • Florence Byron • Sarah Cades • Charlotte Caplan • Ellen Carr • Louise Cate
Betsy Chater • Vera Clay • Amanda Cobb • Carleton Collins • Celeste Collins • Melissa Correia • Allison Cox • Linda Damman
Janna Davis • Cissy Dendy • Tommy Dennison • David Dills • Manori Dockery • Susan Dotson-Smith • Jennifer Duvall
Michele Falco • Curry First • Hedy Fischer • Lisa Forehand • Lillie Forney • Buffy Fowler • Deidra Frady • Luis Giberga
Christine Giglio • Jonathan Greene • Amy Hanks • Jane Hatley • Janice Hovey • Terry Hunnicutt • Amanda Hunsucker
Marin Huscher • Christine Isabella • Kelly Jackson • Susan Jenkins • Donna Justice • Ron & Sharon Katz • Dennis King
Jennifer King • Edward Kizer • Dawn Klug • Barbara Kruszewski • Robert & Debbie Lampton • Ronald Layne • James Lee III
Dawn Lierman • Amy Loy • Jeanne Lytle • Lakesha McDay • Sheila Meadows • Laura Misner • Cherry Odom
Richard Olejniczak • Kathleen Osta • Patricia Pace • Harli Palme • Deborah Pirie • Rebecca Pitts • Theresa Piwowar
Bob & Lorraine Poe • Jill Queen • Christine Quinley • James D. Robinson-Long • Colleen Rockstroh • Wade Rogers
Aleda Roth • John & Dianne Rouda • Bill Russell • Guy Sayles • Bonnie Scully • Natalie Shaft • Sandra Smith
Slater Solomon • Doug Stachura • Dawn Starks • Richard & Phyllis Stiles • Kelly Stokes • Dana & Jana Stonestreet
Ellen Szedon • John & Lucille Szedon • April Thomas • Michelle Tracz • Alicia Tweed • Rebecca Upton • Emily Wade
Remona Wade • John Warner • Virginia Wells-Layne • Dave Werle • Deborah Wilson • Hannah Wolfe
Troy Young • Sarah Zetterholm

2018 - Funding Partners

ABCCM • Altavista Wealth Management • American Express • Arc of Buncombe County
Asheville Area Habitat for Humanity • Asheville Housing Authority • Atlantic Capital Bank • Avadim Technologies
AVL Technologies • Bank of America • Barclay Cards • BB & T • Beverly-Hanks & Associates, Inc. • Big Brothers Big Sisters
Biltmore Company • Black Mountain Counseling Center • Blue Moon Water • Buncombe County Government
Capital One • Carolina Mountain Land Conservancy • Chaddick Foundation • Chase Cards
Children & Family Resource Center • Children First/Communities in Schools • Circles of Hope of Jackson County • Citi Cards
City of Asheville • Community Action Opportunities • The Community Foundation of Western North Carolina
Community Resource Council of SWCC • Discover Cards • Dixon Hughes Goodman • Duke Energy
Eastern Band of Cherokee Indians • Entegra Bank • Fanny Landwirth Foundation • Fifth Third Bank • First Bank
First Citizens Bank • Fletcher Library • Gum, Hillier & McCroskey • Haywood Habitat for Humanity • HomeTrust Bank
Hood Huggers International • HUD • IRS VITA Program • Land of Sky Regional Council
Land of the Sky Association of Realtors • M7 Event Solutions • Mission Health • Mortgage Bankers Association
Mosaic Realty • Mountain Housing Opportunities • Movement Mortgage • National Foundation for Credit Counseling
NC Association of CPAs • NC Housing Coalition • Next Step Recovery • North Carolina Housing Finance Agency
NTCA - The Rural Broadband Association • Parsec Financial Management • Partnership Property Management
Pinnacle Financial Partners • Pitts Hay & Hugenschmidt • Plant Family Fund • PNC Bank • Prime Mortgage Lending
Reinvestment Partners • Security Camera Warehouse • Self-Help Credit Union
Sisters of Mercy of North Carolina Foundation • Starks Financial Group • State Farm Insurance • SunTrust Bank
Synchrony Bank • TD Bank • Ten Thousand Villages • United Community Bank
United Way of Asheville & Buncombe County • United Way of Haywood County
United Way of Henderson County • United Way of Transylvania County • USAA Bank • Van Winkle Law Firm
Wells Fargo Bank • Wells Fargo Housing Foundation • Z. Smith Reynolds Foundation

OnTrack WNC Financial Education & Counseling

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