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ANNUAL REPORT

24

 **OnTrack**
FINANCIAL EDUCATION & COUNSELING
EDUCACIÓN Y ASESORAMIENTO FINANCIERO

Impactful Programs Empowering Clients

TOTAL CLIENTS SERVED

 **2,148**

1,118 Financial Capabilities
1,030 Tax Preparation

VOLUNTEER HOURS

 **2,646**

SECURE MATCHED SAVINGS

\$ 34,230

Total money clients saved
towards emergency savings

FINANCIAL CAPABILITIES

 **617**

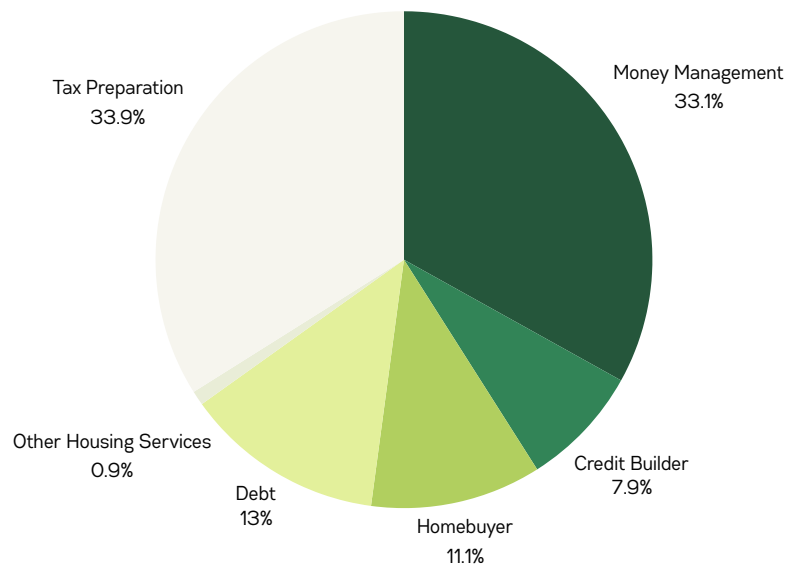
Counseling clients took action
steps toward their financial goals

TAX REFUNDS

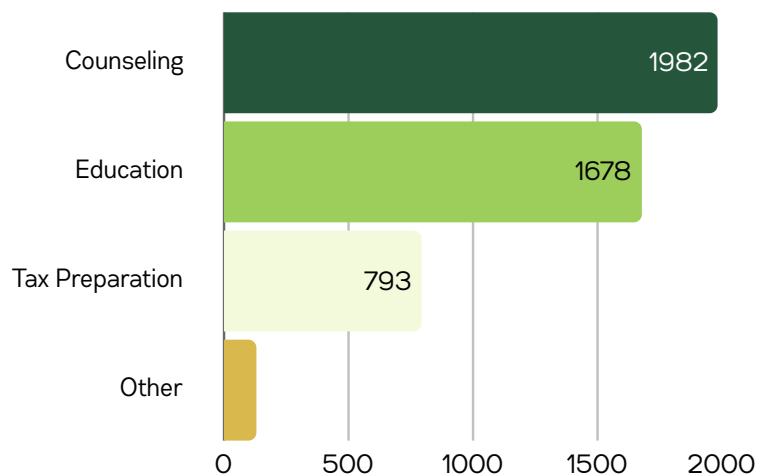
\$ 971,688

Total refunds received by tax clients

SERVICE TYPES

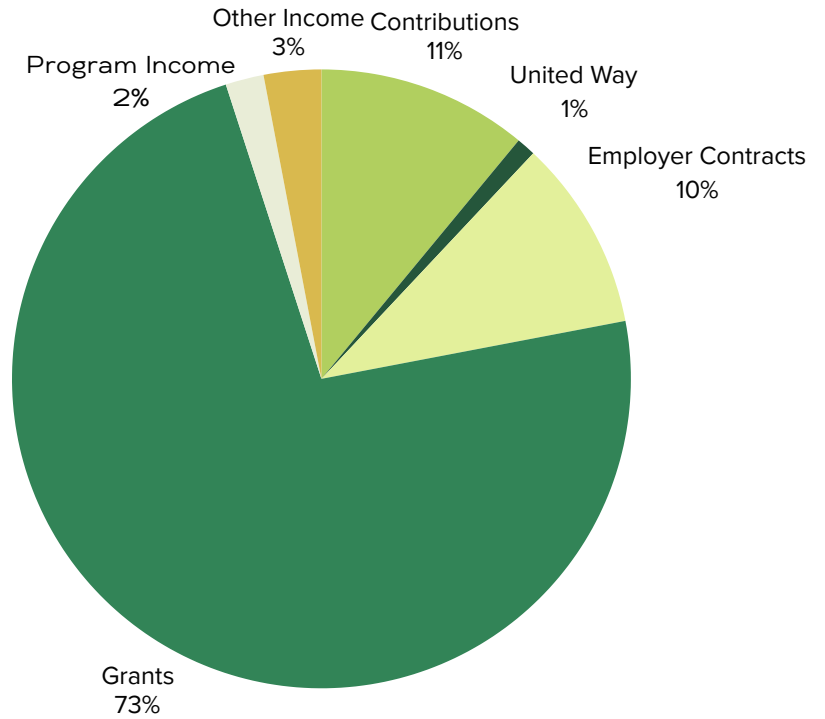


TOTAL HOURS OF SERVICE = 4,583



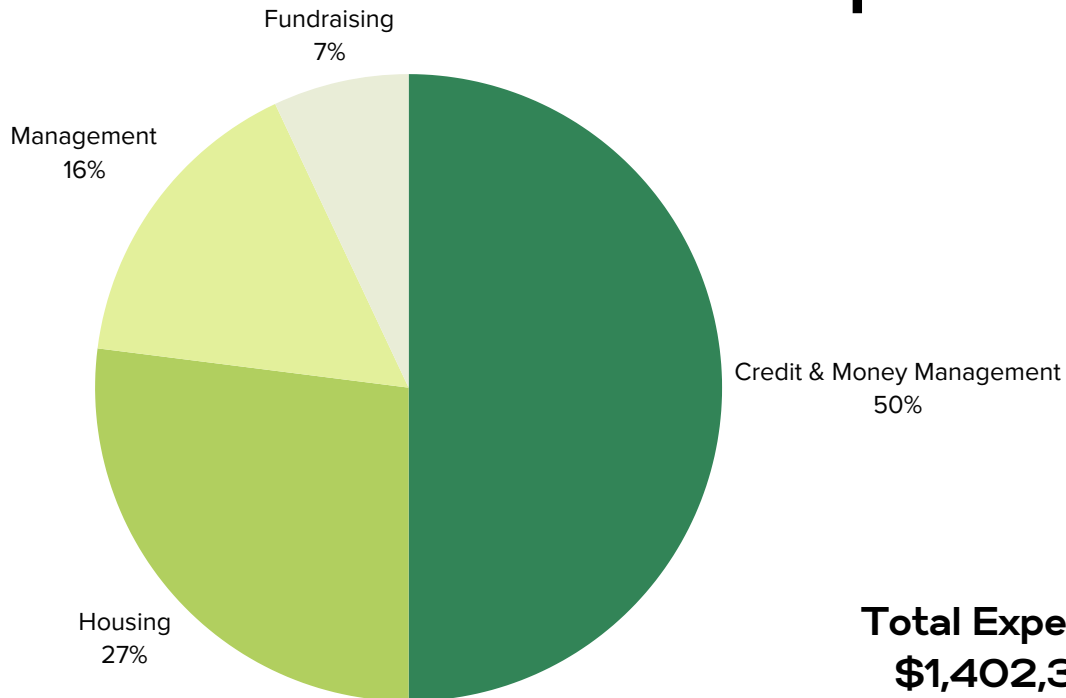
Fiscal Year 2024

Income



Total Income:
\$1,326,165

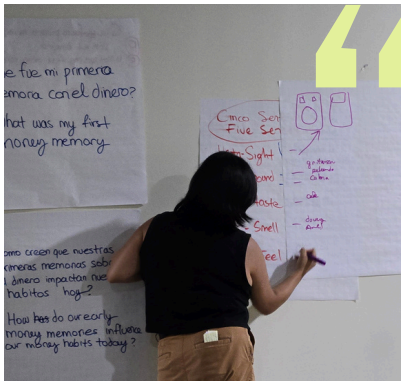
Expenses



Total Expenses:
\$1,402,327

“ I love this agency as for several years they helped me do my taxes. This time, I needed help with budgeting and reducing my debts. The staff here are so patient, welcoming, respectful, and just ROCK! Such an incredible service they do here! Thank you! ”

-Susan S.



“ Can't say enough good things about OnTrack. I went through the Secure Savings program as well as their Passport to Property program which helped me purchase my first home in early 2024. I wouldn't have been able to do it without them and I continue to benefit from what I learned in their classes. ”

-Austin S.

“ The money plan is free. I was getting stressed about my money. They took that burden away. Now I can save money with my new money plan. I will know where my money is going each month. They gave me great advice on reducing my debt so I can have very little or no debt before the first of the year. The financial counselors are great and don't rush through the appointments. I was getting worried about my money. Now I'm free of that concern. ”

-Ruth G.



In Gratitude to our Donors & Funding Partners



Support from individual donors and funding partners is crucial to offering free, reliable services to help individuals reduce debt, build credit, budget for emergencies, prevent foreclosure, and start building assets.



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Funding Partners



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